



Nashville Opera Association, Inc. - Statement of Intent

Nashville Opera Association, Inc. (NOA) provides a way to recognize generous individuals who have made plans to benefit the organization's future. Donors understand that a planned gift to NOA is a simple way to contribute to the future financial stability of Nashville Opera Association, Inc. We thank those who have let us know of funds to be given in the future. If you have made provision for a gift to NOA, please complete this form.

Name _____
Address _____
Phone _____
City _____ State _____ Zip _____

TYPE OF GIFT: I/We have made the following provision for a gift: (Please check all that apply)

_____ Bequest and/or Beneficiary Designation(s) under Revocable Trusts, Life Insurance Policies, Commercial Annuities or Retirement Plans
_____ Cash _____ Tangible Personal Property
_____ Real Estate _____ Life Insurance Policy (ownership)
_____ Charitable Remainder Trust _____ Marketable Securities (publicly traded stock)
_____ Charitable Lead Trust

AMOUNT (or approximate value): \$ _____

RECOGNITION:

_____ In recognizing this gift, NOA is authorized to list the following name(s) as a donor to Nashville Opera Association, Inc., governed by all related agreements: (If my plans change, I will notify the NOA to remove the name(s) from the donor recognition list.) : _____

(Exact name as you wish it to be listed)

OR

_____ I/We have made provision for a gift but prefer confidentiality and do not wish to be listed as a donor to The Nashville Opera Association, Inc.

DOCUMENTS:

_____ I acknowledge receipt of the NOA Gift Acceptance Policy

_____ It is my intent to have the appropriate legal documents revised if necessary according to the above gift provision, and to provide NOA with a copy of my will, or applicable portion, or appropriate document designating NOA.

This "Statement of Intent" is non-binding.

SIGNATURE: _____ DATE: _____